

Genworth Life & Annuity

Group Affiliation: Genworth Financial Group
Address: 6620 West Broad Street
 Richmond VA 23230
Phone: 804-662-2400

Domicile: VA
NAIC Number: 65536
Year Established: 1871
Company Type: Stock

Ratings

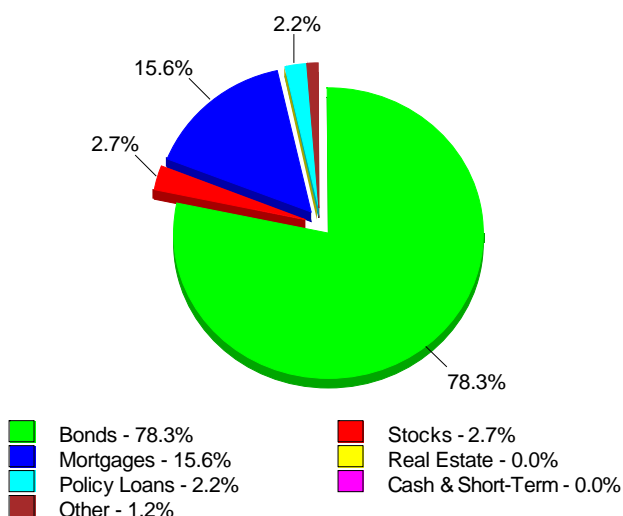
A.M. Best Company(Best's Rating, 15 ratings) A+ (2)
 Standard & Poor's(Financial Strength, 20 ratings) AA- (4)
 Moody's(Financial Strength, 21 ratings) Aa3 (4)
 Fitch Ratings(Financial Strength, 24 ratings) AA- (4)
 TheStreet.com(Safety Rating, 16 ratings) B (5)
 Comdex(Percentile in Rated Companies) 88

Assets & Liabilities

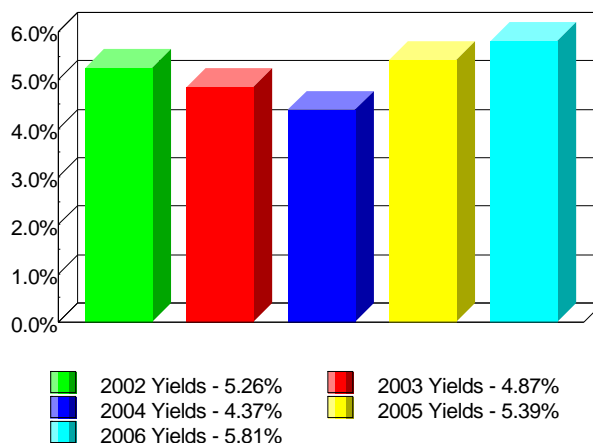
Total Admitted Assets 18,729,318
 Total Liabilities 18,141,540
 Separate Accounts 10,775,661
 Total Surplus & AVR 655,472
 As % of General Account Assets 8.2%

Invested Assets

Total Invested Assets 7,796,245



Investment Yields



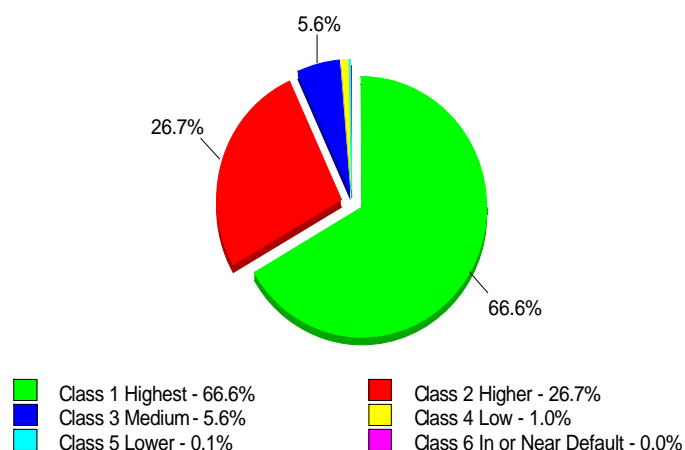
5 Year Average

5.14%

Non-Performing Assets

Bonds In or Near Default 0.3%
 Problem Mortgages 0.1%
 Real Estate Acquired by Foreclosure 0.0%
 Total Non-Performing Assets/Surplus & AVR 0.4%
 As a Percent of Invested Assets 0.0%

Bond Quality



Income & Earnings

Total Income 2,676,794
 Net Premiums Written 2,087,904
 Earnings Before Dividends and Taxes 170,520
 Net Operating Earnings 167,175

Data for Year-End 2006 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of September 01, 2007.

Presented by: Ed Hinerman, Hinerman Group, 1141 Highway 50 East, Salida, CO 81201 Phone: 719-539-4688 Email: ehinerman@bresnan.net