

Midland National

Group Affiliation: Sammons Financial Group
Address: One Midland Plaza
 Sioux Falls SD 57193-0001
Phone: 605-335-5700

Domicile: IA
NAIC Number: 66044
Year Established: 1906
Company Type: Stock

Ratings

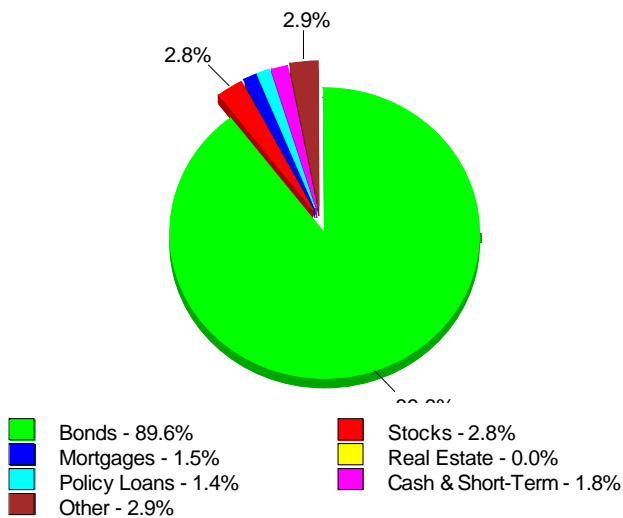
A.M. Best Company(Best's Rating, 15 ratings) A+ (2)
 Standard & Poor's(Financial Strength, 20 ratings) AA- (4)
 Fitch Ratings(Financial Strength, 24 ratings) AA- (4)
 TheStreet.com(Safety Rating, 16 ratings) A- (3)
 Comdex(Percentile in Rated Companies) 88

Assets & Liabilities

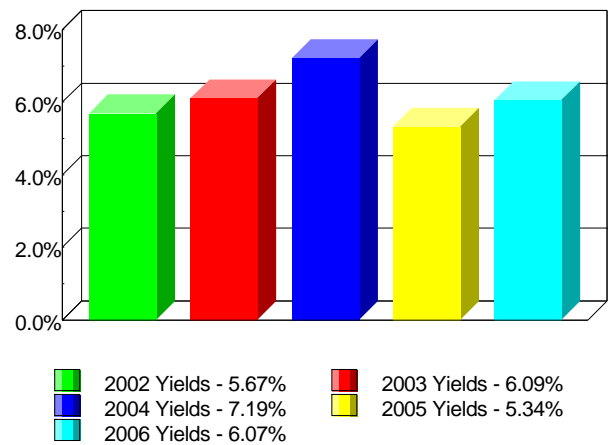
Total Admitted Assets 21,661,560
 Total Liabilities 20,641,558
 Separate Accounts 1,115,513
 Total Surplus & AVR 1,151,190
 As % of General Account Assets 5.6%

Invested Assets

Total Invested Assets 20,124,348



Investment Yields



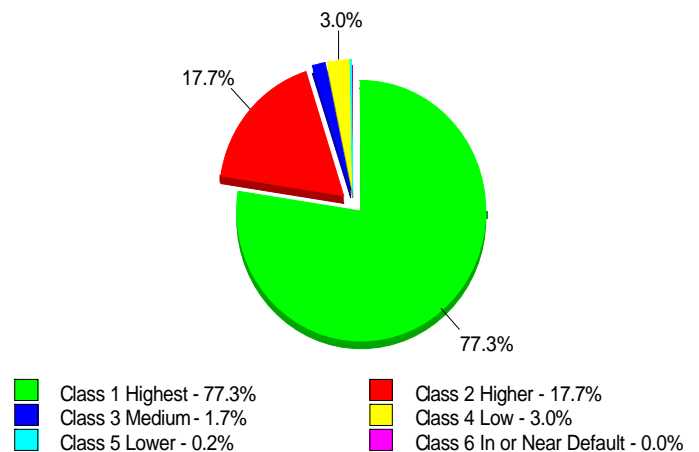
5 Year Average

6.07%

Non-Performing Assets

Bonds In or Near Default 0.1%
 Problem Mortgages 0.0%
 Real Estate Acquired by Foreclosure 0.0%
 Total Non-Performing Assets/Surplus & AVR 0.1%
 As a Percent of Invested Assets 0.0%

Bond Quality



Income & Earnings

Total Income 3,530,495
 Net Premiums Written 2,369,500
 Earnings Before Dividends and Taxes 225,605
 Net Operating Earnings 149,789

Data for Year-End 2006 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of October 01, 2007.

Presented by: Ed Hinerman, Hinerman Group, 1141 Highway 50 East, Salida, CO 81201 Phone: 719-539-4688 Email: ehinerman@bresnan.net